



## WELCOME SHEET

### PATIENT INFORMATION

Full Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
Home Address: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M F  
City, State, Zip: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Email Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Spouse's Name: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Primary Care Doctor: \_\_\_\_\_ Doctor Phone: \_\_\_\_\_

- \* How did you hear about our clinic?  
 Doctor  Patient  Yellow pages  Drive By  Internet: \_\_\_\_\_  Other: \_\_\_\_\_  
\* Whom may we thank for referring you? \_\_\_\_\_ Have you visited our website? Y N  
\* If you have visited our website, did you use it to:  Find a PT  Research Pinnacle PT  Get Directions  Other:  
\* Preferred method of receiving bills:  Mail  Email: \_\_\_\_\_

### ACCIDENT INFORMATION

Is this condition due to an accident? Y N Date of accident: \_\_\_\_\_  
Type of accident:  Auto  Work  Home  Other Do you have an attorney? Y N  
Attorney Name: \_\_\_\_\_ Attorney Phone: \_\_\_\_\_

### INSURANCE INFORMATION

Name of insurance company: \_\_\_\_\_  
ID #: \_\_\_\_\_ Claim or Group #: \_\_\_\_\_  
Insured's Name if different than yours: \_\_\_\_\_  
Relationship to Insured: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Employer: \_\_\_\_\_

### SECONDARY INSURANCE INFORMATION (Any coverage in addition to primary)

Name of insurance company: \_\_\_\_\_  
ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insured's Name if different than yours: \_\_\_\_\_  
Relationship to Insured: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Employer: \_\_\_\_\_

### Assignment and Release:

I certify that I, and/or my dependent(s) have insurance coverage and assign directly to Pinnacle Physical Therapy all insurance benefits if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

Pinnacle Physical Therapy may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_